

**Sponsors: Shell, Arawak/Vitol, Burisma and Pelicourt LLC**

**Organizers: British Ukrainian Chamber of Commerce (“BUCC”)  
American Chamber of Commerce (“ACC”)  
European Business Association (“EBA”)  
Franco-Ukrainian Chamber of Commerce and Industry (“CCIFU”)  
Office of the Delegate of German Economy in Ukraine  
Ukrainian Chamber of Commerce and Industry (“UCCI”)  
U.S.-Ukraine Business Council (USUBC)**

## **UKRAINIAN INVESTMENT ISSUES CONFERENCE**

**InterContinental Hotel, Kyiv**

*Wednesday, 3 December 2014*

**8:50 - 9:30** Registration / Welcome Coffee

### **1. Opening Remarks**

**9:30 – 9:45**

- (1) Bate Toms – Chairman, British Ukrainian Chamber of Commerce
- (2) Martin Day – Charge d’Affairs, British Embassy in Ukraine

### **2. Possible Investment Projects for Ukraine Presently**

**9:45 - 10:45** Moderator: Jared Grubb – Director, British-Ukrainian Chamber of Commerce, and Partner, Clifford Chance, Kyiv

- (a) Vladyslava Rutytska – Ministry of Agriculture – Development of the Agricultural Sector in Ukraine
- (b) Alexander Korob – Capstone/Guess – Inside the Grid CHPs to Replace Existing Heat Generators and Solve the Coming Electric Grid Crisis in order to Avoid Black-Outs
- (c) Jeff Erlich – OSCE, Senior Project Manager, E-Government to Increase Government Efficiency and Combat Corruption
- (d) Office of the Mayor of Kyiv (TBC)

**10:45 - 11:05** Coffee Break

### **3. Political/Conflict Risk Insurance, the Soros Proposal, and the Availability of Investment Finance to Develop Ukraine Based on Conflict Risk Cover**

**11:05 - 12:00** Moderator: Andy Hunder - Director of the Ukrainian Institute in London, and Business Development Manager, Sayenko Kharenko

- (a) Vyacheslav Andriyko - General Director - Willis Insurance Ukraine - Political/Conflict Risk Insurance
- (b) Bate C Toms – Managing Partner – B. C. Toms & Co – An Overview on What Can Be Done to Expand Political Risk Insurance by the G7 / EU and Why This Urgently Needs to Be Done
- (c) Erik Versavel - Chairman of the Management Board of PJSC "ING Bank Ukraine" – Financing Ukrainian Business in the Conditions Today

#### **4. The Need for an Energy Policy that Encourages Oil and Gas Development to Facilitate Energy Independence**

**12:00 – 12:40** Introduction - Bryan Disher – Managing Partner, PwC and Chairman of the ACC

IHS-Cera Project Advisory – Explanation of IHS-CERA Report by Anna Galtsova

**12:40 - 14:15 Luncheon**

#### **5. The Proposed Permanent Doubling of the Royalty Fee Taxation of Oil and Gas Companies and the Threat to Future Oil and Gas Development**

**14:15 – 14:30 – Remarks on Ukraine and Oil and Gas by Aleksander Kwaśniewski / Janez Kopač / Maroš Šefčovič** – (specific person TBC)

**14:30 – 15:45** Moderator: Jim Bown – President - Vanco Prykerchenska Ltd

- (a) Graham Tiley - VP Shell Ukraine & Country Chair
- (b) Alastair McBain - CEO - Arawak Energy
- (c) Robert Bensch – Managing Director of with Pelicourt LLC, investor in Cub Energy
- (d) Iskander Diyashev, Doctor of Philosophy (PhD), Petroleum Engineering
- (e) Creena Lavery - 1st Secretary Energy Policy and Head of Commercial Section, British Embassy Kyiv
- (f) Anna Galtsova IHS-Cera Project Advisory – Comments from the Perspective of IHS-CERA Report

**15:45 – 16:05 Coffee Break (Separate Press Conference)**

#### **6. Perspective on the Ukrainian Gas Production Sector and Naftogaz's Proposed New Role: Is This Market Deformation Instead of Market Reforms**

**16:05 – 16:20**

HE Jan Tombinski - Head of the EU Delegation to Ukraine (TBC)

SKYPE: Aleksander Kwaśniewski / Janez Kopač / Maroš Šefčovič (specific person TBC)

**16:20 - 17:30** Moderator: Bryan Disher - Managing Partner, PwC and Chairman of the American Chamber of Commerce

- (a) Anna Vlasyuk – Counsel – B. C. Toms & Co – A Summary of Recent Regulatory Action
- (b) Lyudmyla Kuchmenko – CEO – Geo Alliance Group
- (c) Igor Schurov – CEO - Naftogazvydobuvannya PrJSC
- (d) Alexander Gorbunenko – CFO - Burisma Holdings
- (e) Vitaliy Radchenko – Partner – CMS Cameron MacKenna
- (f) Olga Belkova - People's Deputy in the Parliament
- (g) Oleksandr Danyliuk, Representative of the President in the Cabinet of Ministers of Ukraine (TBC)
- (h) Nicholas Burge – Commercial Officer – EU Embassy

**17:30 Drinks Reception**